MINDPOWER SOLUTIONS

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Asia Pacific Seed Industry Outlook to 2016

- Surging Adoption of Hybrid Seeds

TABLE OF CONTENTS

1. Global Seed Industry Introduction

2. Global Seed Market Size by Value And the Contribution of Asia-Pacific, 2005-2011

3. Asia-Pacific Seed Market

3.1. Asia-Pacific Seed Market Introduction and Size by Value, 2005-2011

3.2. Asia-Pacific Seed Market Segmentation, 2005-2011

3.2.1. By China, India, Japan, Australia and Rest of Asia-Pacific, 2005-2011

3.3. China Seed Market Size by Value, 2005-2011

3.4. India Seed Market Size by Value, 2005-2011

Seed Production And Distribution in India, FY'2005-FY'2010

Seed Requirement and Availability in India, FY'2011

3.4.1. Indian Domestic Seed Market Structure

3.5. Japan Seed Market Size by Value, 2005-2011

3.6. Australia Seed Size by Value, 2005-2011

3.7. Market Share of Major Players in the Asia-Pacific SeeD Market, 2008-2011

3.8. Trends and Developments

Rising Adoption of Genetically Modified/ Biotech Crops

Safeguarding innovative products with Patent rights to gain competitive advantage

4. Future Outlook And Projections, 2012-2016

4.1. The Global Seed Industry Projections, 2012-2016

4.2. Asia-Pacific Seed Industry Projections, 2012-2016

4.3. Cause and Effect Relationship Between Dependent and Independent Factors Prevailing in the Asia-Pacific Seed Industry

5. Company Profiles of Major Players in The Asia-Pacific Seed Industry

5.1. DuPont-(Pioneer Inc.)

Company Overview

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Financial Performance

R&D Expenditure

5.2. Monsanto

Company Overview

Financial Performance And R&D Investments

Business Strategies

5.3. Syngenta

Company Overview

Financial Performance

Business Strategies

5.4. Limagrain

Company Overview

Financial Performance

Business Strategies

6. Appendix

6.1. Market Definition

6.2. Abbreviations

6.3. Research Methodology

Data Collection Methods

Approach

6.4. Disclaimer

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LIST OF FIGURES

Figure 1: Global Seed Market Size on the Basis of Sales in USD Million and the Contribution of Asia-Pacific in Percentage, 2005-2011

Figure 2: Asia-Pacific Seed Market Size on the Basis of Sales in USD Million, 2005-2011

Figure 3: Asia-Pacific Seed Market Segmentation by China, India, Japan, Australia and Rest of Asia-Pacific on the Basis of Sales in Percentage, 2005-2011

Figure 4: China Seed Market Size on the Basis of Sales in USD Million, 2005-2011

Figure 5: India Seed Market Size on the Basis of Sales in USD Million, 2005-2011

Figure 6: Indian Seed Market Structure on the Basis of Revenue, FY'2011

Figure 7: Japan Seed Market Size on the Basis of Sales in USD Million, 2005-2011

Figure 8: Australia Seed Market Size on the Basis of Sales in USD Million, 2005-2011

Figure 9: Genetically Modified Seed Market Size Contribution of the Genetically Modified Seeds in the Global Seed Market on the Basis of Sales in USD Million, 2005-2011

Figure 10: Global Market Size of Genetically Modified Crops on the Basis of Planted Area in Million Hectares and Sales in USD Million

Figure 11: Global Seed Industry Future Projections on the Basis of Sales in USD Million, 2012-2016

Figure 12: Asia-Pacific Seed Market Future Projections on the Basis of Sales in USD Million, 2012-2016

Figure 13: Total Seed Revenue of Dupont-Pioneer in Asia-Pacific in USD Million, 2005-2011

Figure 14: Total Seed and Genomics Revenue of Monsanto in Asia-Pacific in USD Million, 2005-2011

Figure 15: Total Seed Revenue of Syngenta in Asia-Pacific in USD Million, 2005-2011

Figure 16: Total Seed Revenue of Limagrain in Asia-Pacific in USD Million, 2006-2011

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LIST OF TABLES

Table 1: Production and Distribution of Seeds in India in Thousand Quintals, FY'2005-FY'2010

Table 2: Seed Requirement and Availability in India by Crop Group in Lakh Quintals, FY'2011

Table 3: Market Share of Major Players in the Asia-Pacific Seed Market on the Basis of Sales in Percentage, 2008-2011

Table 4: Global Market Segmentation of Genetically Modified Crops by Developed and Developing Countries on the Basis of Total Planted Area in Million Hectares

Table 5: Global Seed Industry Future Projections by Type of Seeds on the Basis of Sales in USD Million, 2012-2016

Table 6: Asia-Pacific Seed Market Future Projections by China, India, Japan and Australia on the Basis of Sales in USD Million, 2012-2016

Table 7: Cause and Effect Relationship Analysis between Industry Factors and Expected Industry Prospects of the Asia-Pacific Seed Industry

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EXECUTIVE SUMMARY

The report titled "**Asia-Pacific Seed Industry Outlook to 2016 - Surging Adoption of Hybrid Seeds"** provides a comprehensive analysis of the various aspects such as market size of commercial seeds in countries such as China, India, Japan, Australia and Rest of Asia-Pacific. The report also provides an outlay of the major seeds in these prominent markets.

Asia-Pacific

The seed market in the region has grown remarkably over the past few years due to the increasing population and government initiatives to support and increase the agricultural production to meet the requirement for food products in the region. The seed market in Asia has grown at a CAGR of 9.2% from USD ~ million in 2005 to USD ~ million in 2011.

China

The Asia-Pacific seed market has been dominated by the market in China. The contribution of China has grown from ~% in 2005 to `% in 2011. The market in the country was primarily buoyed by favorable government policies to uplift the agricultural sector. The commercial seeds market in China in 2010 was recorded to be at USD ~ million of which grain seeds (rice, wheat and corn), vegetable and fruit seeds and cotton seeds accounted for over ~% of the total market in Asia-Pacific.

India

The Indian market has experienced a trajectory of development over the past few years. This development was majorly in the form of adoption of hybrid seeds in order to suffice the demand for agricultural food products in the country. The value of commercial seed sales in India has increased by ~% to USD ~ million in 2011 after two years of consecutive slowdown in the market primarily due to an economic downturn and dearth of funds in the hands of the agriculturists.

Japan

It has been observed that since 2006 the market has been declining year on year. The market in Japan in 2011 further declined by ~% to USD ~ million due to the occurrence of several uncertain events and natural disasters.

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Australia

The market entered into depression in 2008 and since then the market has been on a declining spell. In 2009, the market however recorded a positive growth rate but was offset again in 2010 and this trend continued till the previous year i.e. 2011.

The seed market in Asia-Pacific is shared amongst more than ~ small and large seed producers and marketers. Majority of the stakes in the market are held by the small and domestic players The global giants such as Dupont- Pioneer accounted for around ~% of the overall seed sales in Asia-Pacific in 2011.

Overall, the Asia-Pacific region is expected to project better growth prospects on account of the prevailing opportunities in the market. Large producers and marketers are anticipated to enter into alliances with domestic or local seed producers with an aim to scale up into the largest markets in the world.

Key Topics Covered in the Report:

- The market size of Global Seed industry and the contribution of Asia-Pacific.
- The market size of the Asia-Pacific Seed Industry.
- The market size of the commercial seeds market in the four countries such as China, India, Japan and Australia.
- Market share and a detailed company profile of the major producers of seeds in the Asia-Pacific.
- Future outlook and projections of Global seed Industry
- Future outlook and projections of Asia-Pacific seed Industry focusing on countries such as China, India, Japan and Australia.

For more information on the research report please refer to the below mentioned link:

http://ammindpower.com/report.php?A=276

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